

11 October 2023

DUNDAS MINERALS LIMITED ANNUAL GENERAL MEETING 2023

Dear Shareholder,

Dundas Minerals Limited (Dundas Minerals / the Company) invites you to attend the 2023 Annual General Meeting (AGM) of the Company, which will be held at **10:00 am on Monday 20 November 2023**, at the offices of Moore Australia: **Level 15, Exchange Tower, 2 The Esplanade, Perth WA**.

In accordance with section 110D of the Corporations Act 2001 (Cth) (as inserted by the Corporations Amendment (Meetings and Documents Act) 2022 (Cth)), the Company will not be sending hard copies of the Notice of Annual General Meeting unless a Shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 100E(8) of the Corporations Amendment (Meetings and Documents Act) 2022 (Cth). Instead, the Notice of Annual General Meeting will be made available as follows:

- At the Company's website at www.dundasminerals.com; and
- At the ASX announcements platform under the Company's ASX code: **DUN**; and
- If you have provided the Company's share registry with an email address, it will be electronically emailed to your nominated email address.

Shareholders are encouraged to vote by proxy online at:

<http://investor.automic.com.au/#/loginsah> in accordance with the instructions set out on the proxy form.

In order to receive electronic communications from the Company in the future, please update your shareholder details online at <http://investor.automic.com.au/#/loginsah> and login with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

Should you not be able to access the Notice of Annual General Meeting via any of the means above, please contact me on +61 0457 024 143 during office hours (8.00am to 5.00pm AWST) Monday to Friday.

Yours sincerely,



Shane Volk
Managing Director and Company Secretary

DUNDAS MINERALS LIMITED
ACN 640 432 819
NOTICE OF ANNUAL GENERAL MEETING

TIME: 10:00am (WST)
DATE: 20 November 2023
PLACE: Moore Australia
"Conference Room"
Level 15 Exchange Tower
2 The Esplanade
Perth WA 6000

Shareholders are invited and encouraged to attend the meeting, or if they are unable to attend in person, are urged to vote by lodging the Proxy Form attached to this Notice

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Managing Director & Company Secretary, Shane Volk, on +61 (0)457 024 143.

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IMPORTANT INFORMATION

TIME AND PLACE OF MEETING

Notice is given that the Annual General Meeting of the Shareholders to which this Notice of Meeting relates will be held at 10.00am (WST) on Monday 20 November 2023 at:

Moore Australia
"Conference Room"
Level 15 Exchange Tower
2 The Esplanade
Perth
WA 6000

YOUR VOTE IS IMPORTANT

The business of the Annual General Meeting affects your shareholding and your vote is important.

VOTING ELIGIBILITY

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders at 10:00am (WST) on 18 November 2023.

VOTING IN PERSON

To vote in person, Shareholders are able to attend the Annual General Meeting at the time, date and place set out above.

VOTING BY PROXY

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, members are advised that:

- each member has a right to appoint a proxy;
- the proxy need not be a member of the Company; and
- a member who is entitled to cast 2 or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints 2 proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that changes to the Corporations Act made in 2011 mean that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further detail on these changes is set out below.

Proxy vote if appointment specifies way to vote

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, **if it does**:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and

- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - the proxy is not recorded as attending the meeting;
 - the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

BUSINESS OF THE MEETING

AGENDA

ORDINARY BUSINESS

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2023 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **non-binding resolution**:

“That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2023.”

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement:

A vote on this Resolution must not be cast (in any capacity) by or on behalf of any of the following persons:

- (a) a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report;
- (b) or a Closely Related Party of such a member.

However, a person (the **voter**) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:

- (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or
- (b) the voter is the Chair and the appointment of the Chair as proxy:
 - (i) does not specify the way the proxy is to vote on this Resolution; and
 - (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR MARK CHADWICK

The Company is seeking the re-election of Mr Chadwick to continue as a Director and Chairman of the Company. Mr Chadwick is a Chartered Accountant with in excess of 25 years' experience in corporate advisory and management, primarily in restructuring and turnarounds. He commenced his career in Perth, and subsequently spent 16 years working and living in Asia where he led restructuring engagements involving debt totalling more than US\$15 billion. Mr Chadwick brings to Dundas Minerals considerable corporate governance, risk and board skills, having served on numerous public and private company boards in the Asia-Pacific, Europe and the United States. Accordingly, the Company proposes that Shareholders consider and, if thought fit, pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That, for the purpose of clause 14.2 of the Constitution, ASX Listing Rule 14.5 and for all other purposes, Mark Chadwick, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

Short Explanation: Mr Mark Chadwick retires as a Director of the Company, and being eligible seeks re-election as a Director of the Company under this Resolution. Each other Director of the Company supports the re-election of Mr Chadwick as a Director.

RESOLUTION 3 – APPROVAL OF 10% PLACEMENT CAPACITY

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **special resolution**:

“That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement.”

Short Explanation: Approval is being sought for the Company to issue new shares of up to 10% of its total shares on issue 12 months prior to the proposed new share issue under ASX Listing Rule 7.1A, which is additional to the 15% annual placement capacity that is available to the Company under ASX Listing Rule 7.1. This will provide the Company with flexibility to raise capital during the next 12 months over and above the 15% placement capacity.

RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE OF SHARES (6 JANUARY 2023) – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 3,000,000 Shares on the terms and conditions set out in the Explanatory Statement.”

Short Explanation: On 6 January 2023, the Company announced that it had entered into an at-the-market funding facility (**ATM**) with Alpha Investment Partners Pty Ltd (ACN 648 623 223) (**Alpha**), and that as collateral for the facility the Company had agreed to place 3,000,000 Shares for nil consideration to Alpha. When the ATM expires on 5 January 2027, or if it is cancelled by the Company prior to that date, the Shares may be bought back by the Company for nil consideration (subject to shareholder approval). This resolution is seeking Shareholder approval under ASX Listing Rule 7.4 to ratify the issue of the 3,000,000 Shares that were issued on 6 January 2023, using the Company’s placement capacity pursuant to ASX Listing Rule 7.1.

Voting Exclusion Statement:

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution by or on behalf of a person who participated in the issue or is a counterparty to the agreement being approved (namely Alpha Investment Partners Pty Ltd (ACN 648 623 223)) or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF SHARES (4 SEPTEMBER 2023) – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 3,234,327 Shares on the terms and conditions set out in the Explanatory Statement.”

Short Explanation: On 30 August 2023, the Company announced that it had entered into an option agreement (**Horizon Agreement**) with Horizon Minerals Limited (ACN 007 761 186)(**Horizon**), whereby for a period of 24 months the Company has the option to acquire from Horizon an 85% interest in various minerals tenements in the Kalgoorlie region, Western Australia. Part of the consideration for the Horizon Agreement was the issue by the Company of 3,234,327 Shares to Horizon at \$0.0773 per share (total \$250,000). This Resolution is seeking Shareholder approval under ASX Listing Rule 7.4 to ratify the issue of the 3,234,327 Shares that were issued on 4 September 2023, using the Company’s placement capacity pursuant to ASX Listing Rule 7.1.

Voting Exclusion Statement:

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution by or on behalf of a person who participated in the issue or is a counterparty to the agreement being approved (namely Horizon Minerals Limited (ACN 007 761 186)) or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- (d) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (e) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (f) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

BY ORDER OF THE BOARD



**SHANE VOLK
COMPANY SECRETARY
DUNDAS MINERALS LIMITED
9 OCTOBER 2023**

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information that the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions which are the subject of the business of the Meeting.

2. ACTION TO BE TAKEN BY SHAREHOLDERS

Shareholders should read the Notice and this Explanatory Statement carefully before deciding how to vote on the Resolutions.

1.1 Proxies

A Proxy Form is attached to the Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgement of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person.

Please note that:

- (a) a member of the Company entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy;
- (b) a proxy need not be a member of the Company; and
- (c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The attached Proxy Form provides further details on appointing proxies and lodging Proxy Forms.

3. FINANCIAL STATEMENTS AND REPORTS

In accordance with section 317 of the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2023 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at www.dundasminerals.com.

4. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

Voting consequences

A company is required to put to its shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Annual General Meeting.

5. RESOLUTION 2 – RE-ELECTION OF DIRECTOR MARK CHADWICK

General

Listing Rule 14.5 provides that an entity which has directors must hold an election of directors at each annual general meeting.

Clause 14.2 of the Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Mark Chadwick has served as a Company Non-Executive Director and Board Chair since 26 February 2021. Mr Chadwick was last re-elected to the Board at the Company's 2021 Annual General Meeting, he will retire in accordance with clause 14.2 of the Constitution and, being eligible, seeks re-election.

Qualifications and other material directorships

Mark Chadwick

Mark Chadwick is a Chartered Accountant with in excess of 25 years' experience in corporate advisory and management, primarily in restructuring and turnarounds. Mark was previously a partner at Ferrier Hodgson (Jakarta, Shanghai) and a senior managing director at FTI Consulting (Singapore), where he was an approved liquidator. He spent 16 years working and living in Asia where he led restructuring engagements involving debt totalling more than US\$15 billion. He brings to the Company his considerable corporate governance, risk and board skills, having served on numerous public and private company boards in the Asia-Pacific, Europe and the United States. Mr Chadwick is not a director of any other ASX listed company.

Independence

If re-elected, the Board does consider that Mr Chadwick will be an independent Director.

Board recommendation

The Board has considered the performance of Mr Chadwick since his appointment to the Board and is of the view that the skills and experience of Mr Chadwick will continue to enhance the Board's ability to

perform its role. Accordingly, the Board supports the re-election of Mr Chadwick and recommends that Shareholders vote in favour of Resolution 2.

6. RESOLUTION 3 – APPROVAL OF 10% PLACEMENT CAPACITY

6.1 General

ASX Listing Rule 7.1A provides that an Eligible Entity may seek Shareholder approval at its annual general meeting to allow it to issue Equity Securities up to 10% of its issued capital (**10% Placement Capacity**).

An Eligible Entity is one that, as at the date of the relevant annual general meeting:

- (a) is not included in the S&P/ASX 300 Index; and
- (b) has a maximum market capitalisation (excluding restricted securities and securities quoted on a deferred settlement basis) of less than \$300,000,000.

As at the date of this Notice, the Company is an Eligible Entity as it is not included in the S&P/ASX 300 Index and has a current market capitalisation of approximately \$4,327,394 (based on the number of Shares on issue and to be issued, and the closing price of \$0.06 on the ASX on 9 October 2023).

An Equity Security is a share, a unit in a trust, a right to a share or unit in a trust or option, an option over an issued or unissued security, a convertible security, or, any security that ASX decides to classify as an equity security.

Any Equity Securities issued under the 10% Placement Capacity must be in the same class as an existing class of quoted Equity Securities.

As at the date of this Notice, the Company currently has 2 classes of quoted Equity Securities on issue, being the Shares (ASX Code: DUN), and Options (ASX Code: DUNO).

If Shareholders approve Resolution 3, the number of Equity Securities the Company may issue under the 10% Placement Capacity will be determined in accordance with the formula prescribed in ASX Listing Rule 7.1A.2.

The effect of Resolution 3 will be to allow the Directors to issue Equity Securities up to 10% of the Company's fully paid ordinary securities on issue under the 10% Placement Capacity during the period up to 12 months after the Meeting, without subsequent Shareholder approval and without using the Company's 15% annual placement capacity granted under ASX Listing Rule 7.1.

If Resolution 3 is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

Resolution 3 is a special resolution. Accordingly, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be in favour of Resolution 3 for it to be passed.

6.2 Technical information required by ASX Listing Rule 7.1A

Pursuant to and in accordance with ASX Listing Rule 7.3A, the information below is provided in relation to this Resolution 3:

(a) Minimum Price

Any Equity Securities under the 10% Placement Capacity must be in an existing quoted class of Equity Securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 ASX trading days on which trades in that class were recorded immediately before:

- (i) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities; or
- (ii) if the Equity Securities are not issued within 10 (ten) ASX trading days of the date in Section 4.2(a)(i), the date on which the Equity Securities are issued.

(b) **Date of Issue**

The Equity Securities may be issued under the 10% Placement Capacity commencing on the date of the Meeting and expiring on the first to occur of the following:

- (i) 12 months after the date of this Meeting;
- (ii) the time and date of the Company's next annual general meeting; and
- (iii) the date of approval by Shareholders of any transaction under ASX Listing Rules 11.1.2 (a significant change to the nature or scale of the Company's activities) or 11.2 (disposal of the Company's main undertaking) (after which date, an approval under ASX Listing Rule 7.1A ceases to be valid),

(10% Placement Capacity Period).

(c) **Risk of voting dilution**

Any issue of Equity Securities under the 10% Placement Capacity will dilute the interests of Shareholders who do not receive any Shares under the issue.

If Resolution 3 is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 10% Placement Capacity, the economic and voting dilution of existing Shares would be as shown in the table below.

The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in ASX Listing Rule 7.1A(2), on the basis of the current market price of Shares and the current number of Equity Securities on issue as at the date of this Notice.

The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% Placement Capacity.

Number of Shares on Issue (Variable "A" in Listing Rule 7.1A2)	Dilution			
	Issue Price (per Share)	\$0.03 (50% decrease in current issue price)	\$0.06 (Current issue price)	\$0.09 (50% increase in current issue price)
72,123,234	Shares issued – 10% voting dilution	7,212,323	7,212,323	7,212,323
(Current Variable A)	Funds Raised	\$216,370	\$432,739	\$649,109
108,184,851	Shares issued – 10% voting dilution	10,818,485	10,818,485	10,818,485
(50% increase in Variable A)*	Funds Raised	\$324,555	\$649,109	\$973,664
144,246,468	Shares issued – 10% voting dilution	14,424,647	14,424,647	14,424,647
(100% increase in Variable A)*	Funds Raised	\$432,739	\$865,479	\$1,298,218

* *The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under ASX Listing Rule 7.1, and/or from the exercise of any options.*

The table above uses the following assumptions:

1. There are currently 72,123,234 Shares on issue.
2. No Options convert to Shares before the date of the issue of the Equity Securities.
3. The issue price set out above is the closing price of the Shares on the ASX on 9 October 2023 (being, \$0.06).
4. The Company issues the maximum possible number of Equity Securities under the 10% Placement Capacity.
5. The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in ASX Listing Rule 7.2 or with approval under ASX Listing Rule 7.1.
6. The issue of Equity Securities under the 10% Placement Capacity consists only of Shares. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.
7. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
8. This table does not set out any dilution pursuant to approvals under ASX Listing Rule 7.1.
9. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
10. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Capacity, based on that Shareholder's holding at the date of the Meeting.

Shareholders should note that there is a risk that:

- (i) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and
- (ii) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.

(d) Purpose of Issue under 10% Placement Capacity

The Company may issue Equity Securities under the 10% Placement Capacity as cash consideration in which case the Company intends to use funds raised for the continued development of the Company's High Purity Alumina Project, acquisition of new resources, assets and investments (including expenses associated with such an acquisition) and general working capital.

The Company will comply with the disclosure obligations under ASX Listing Rules 7.1A(4) and 3.10.5A upon issue of any Equity Securities.

(e) Allocation under the 10% Placement Capacity

The Company's allocation policy for the issue of Equity Securities under the 10% Placement Capacity will be dependent on the prevailing market conditions at the time of the proposed placement(s).

The recipients of the Equity Securities to be issued under the 10% Placement Capacity have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company. The Company will determine the recipients at the time of the issue under the 10% Placement Capacity, having regard to the following factors:

- (i) the purpose of the issue;

- (ii) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing Shareholders may participate;
- (iii) the effect of the issue of the Equity Securities on the control of the Company;
- (iv) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
- (v) prevailing market conditions; and
- (vi) advice from corporate, financial and broking advisers (if applicable).

Further, if the Company is successful in acquiring new resources, assets or investments, it is likely that the recipients under the 10% Placement Capacity will be vendors of the new resources, assets or investments.

(f) **Previous Approval under ASX Listing Rule 7.1A**

The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held on 25 October 2022 (Previous Approval).

During the 12-month period preceding the date of the Meeting, being on and from 20 November 2022, the Company issued 4,000,000 Shares pursuant to the Previous Approval (Previous Issue), which represent approximately 3.83% of the total diluted number of Equity Securities on issue in the Company on 21 November 2022, which was 104,310,354.

Further details of the issues of Equity Securities by the Company pursuant to Listing Rule 7.1A.2 during the 12-month period preceding the date of the Meeting are set out below.

The following information is provided in accordance with Listing Rule 7.3A.6(b) in respect of the Previous Issue:

Date of Issue and Appendix 2A	Date of Issue: 21 November 2022 Date of Appendix 2A: 21 November 2022
Recipients	Professional and sophisticated investors as part of a placement announced on 14 November 2022. The placement participants were identified through a bookbuild process, which involved Sandton Capital Advisory Pty Ltd seeking expressions of interest to participate in the placement from non-related parties of the Company.
Number and Class of Equity Securities Issued	4,000,000 Shares
Issue Price and discount to Market Price ¹ (if any)	\$0.40 per Share. A discount of 16% to Market Price.
Total Cash Consideration and Use of Funds	Amount raised: \$1,600,000 Amount spent: \$1,600,000 Use of funds: The funds were used to complete drilling at the Company's Central exploration target and for the drilling program that was undertaken at its Matilda South project. Amount remaining: \$0

Notes:

1. Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.
2. Fully paid ordinary shares in the capital of the Company, ASX Code: DUN (terms are set out in the Constitution).

6.3 Voting Exclusion Statement

As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.

7. RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE OF SHARES (6 JANUARY 2023) – LISTING RULE 7.1

7.1 General

On 6 January 2023, the Company announced that it had entered into an at-the-market funding facility (**ATM**) with Alpha Investment Partners Pty Ltd (ACN 648 623 223) (**Alpha**) (the **Facility Agreement**). Under the Facility Agreement, Alpha agreed to provide the Company with an ATM facility of up to \$4,000,000 of standby equity capital during the four year term of the Facility Agreement.

Utilisation of the facility, which could involve the on-sale of some, or all of the collateral shares, is at the sole discretion of the Company which retains full control of all material aspects of the facility. Importantly, if the Company decides to employ the facility, on any such occasion it has absolute discretion to set the number of collateral shares used and will set a minimum price (floor price). Specifically, the realised sale price will be calculated as the greater of the floor price or the average of the daily Volume Weighted Average Price (VWAP) above that floor price over a utilisation period of the Company's choosing, less costs.

The Company may at any time buy back the collateral shares, for no consideration, subject to shareholder approval. Any buy-back of some, or all of the collateral shares would reduce shareholder dilution.

There is absolutely no requirement for the Company to utilise the ATM, and the Company may terminate the ATM at any time without incurring termination costs. Importantly, there are no restrictions that prevent the Company from raising capital through other methods whilst the ATM is in place.

As collateral and to get the facility started, the Company issued 3,000,000 shares from its LR7.1 capacity, at no consideration to Alpha (Alpha Shares).

As summarised in Section 6.1 above, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12-month period.

Under Listing Rule 7.1A, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%.

The Company's ability to utilise the additional 10% capacity provided for in Listing Rule 7.1A for issues of equity securities following this Meeting remains conditional on Resolution 3 being passed at this Meeting.

The issue of the Alpha Shares does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the date of issue of the Alpha Shares.

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

Resolution 4 seeks Shareholder ratification pursuant to Listing Rule 7.4. By ratifying the issue of the Alpha Shares, the Company will retain the flexibility to issue equity securities in the future up to the 15% annual placement capacity set out in ASX Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

7.2 Technical information required by Listing Rule 14.1A

If Resolution 4 is passed, the Alpha Shares will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Alpha Shares.

If Resolution 4 is not passed, the Alpha Shares will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Alpha Shares.

It is noted that the Company's ability to utilise the additional 10% capacity provided for in Listing Rule 7.1A for issues of equity securities following this Meeting remains conditional on Resolution 3 being passed at this Meeting.

7.3 Technical information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to Resolution 4:

- (a) the Alpha Shares were issued to Alpha Investment Partners Pty Ltd (ACN 648 623 223);
- (b) 3,000,000 Shares were issued and the Shares were all fully paid ordinary shares in the capital of the Company, issued on the same terms and conditions as the Company's existing Shares;
- (c) the Alpha Shares were issued on 6 January 2023;
- (d) the Alpha Shares were issued at a nil issue price, as collateral for the ATM provided under the Facility Agreement. The Company has not and will not receive any other consideration for the issue of the Alpha Shares;
- (e) the purpose of the issue of the Alpha Shares was to satisfy the Company's obligations under the Facility Agreement to provide collateral for the ATM; and
- (f) the Alpha Shares were issued to Alpha under the Facility Agreement. A summary of the material terms of the Facility Agreement is set out in Schedule 1.

RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF SHARES (4 SEPTEMBER 2023) – LISTING RULE 7.1

8.1 General

On 30 August 2023, the Company announced that it had entered into an option agreement (**Horizon Agreement**) with Horizon Minerals Limited (ACN 007 761 186) (**Horizon**), whereby for a period of 24 months the Company has the option to acquire from Horizon an 85% interest in various minerals tenements in the Kalgoorlie region, Western Australia. Part of the consideration for the Horizon Agreement was the issue by the Company of 3,234,327 Shares (**Horizon Shares**) to Horizon at \$0.0773 per share (total \$250,000).

As summarised in Section 6.1 above, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12-month period.

Under Listing Rule 7.1A, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%.

The Company's ability to utilise the additional 10% capacity provided for in Listing Rule 7.1A for issues of equity securities following this Meeting remains conditional on Resolution 3 being passed at this Meeting.

The issue of the Horizon Shares does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the date of issue of the Horizon Shares.

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

Resolution 5 seeks Shareholder ratification pursuant to Listing Rule 7.4. By ratifying this issue of the Horizon Shares, the Company will retain the flexibility to issue equity securities in the future up to the 15% annual placement capacity set out in ASX Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

8.2 Technical information required by Listing Rule 14.1A

If Resolution 5 is passed, the Horizon Shares will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Horizon Shares.

If Resolution 5 is not passed, the Horizon Shares will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Horizon Shares.

It is noted that the Company's ability to utilise the additional 10% capacity provided for in Listing Rule 7.1A for issues of equity securities following this Meeting remains conditional on Resolution 3 being passed at this Meeting.

8.3 Technical information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to Resolution 5:

- (a) the Horizon Shares were issued to Horizon Minerals Limited (ACN 007 761 186);
- (b) 3,234,327 Shares were issued and the Shares were all fully paid ordinary shares in the capital of the Company, issued on the same terms and conditions as the Company's existing Shares;
- (c) the Horizon Shares were issued on 4 September 2023;
- (d) the Horizon Shares were issued at a \$0.0773 per share (total value \$250,000);
- (e) the purpose of the issue of the Horizon Shares was as part consideration for the Company to acquire a 24 month option from Horizon Minerals Limited, which if exercised would give the Company a 85% interest in various mineral tenements in the Kalgoorlie region, Western Australia; and
- (f) the Horizon Shares were issued to Horizon pursuant to the Baden-Powell / Windanya Project Option and Sale Deed. A summary of the material terms of the deed are set out in Schedule 2.

ENQUIRIES

Shareholders are requested to contact the Company Secretary, Shane Volk, on +61 (0) 457 024 143 or s.volk@dundasminerals.com if they have any queries in respect of the matters set out in these documents.

GLOSSARY

\$ means Australian dollars.

Annual General Meeting or **Meeting** means the meeting convened by the Notice.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

ASX Listing Rules or **Listing Rules** means the Listing Rules of ASX.

Board means the current board of Directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the *Corporations Regulations 2001 (Cth)*.

Company means Dundas Minerals Limited (ACN 640 432 819).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001 (Cth)*.

Directors means the current directors of the Company.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Notice or **Notice of Meeting** or **Notice of Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement and the Proxy Form.

Proxy Form means the proxy form accompanying the Notice.

Remuneration Report means the remuneration report set out in the Directors report section of the Company's annual financial report for the year ended 30 June 2023.

Resolutions means the resolutions set out in the Notice of Meeting, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Variable A means "A" as set out in the formula prescribed in ASX Listing Rule 7.1A.2.

VWAP means the Volume Weighted Average Price.

WST means Western Standard Time as observed in Perth, Western Australia.

SCHEDULE 1 – SUMMARY OF MATERIAL TERMS AND CONDITIONS OF THE ALPHA FACILITY AGREEMENT

The material terms and conditions of the Facility Agreement are summarised below:

Acquisition	Under the terms of the Facility Agreement, Alpha agreed to grant the Company up to \$4,000,000 (ATM).
Consideration	<p>In consideration for the ATM the Company agreed to, during the 12 month period from the date of the Facility Agreement (the Commitment Period), grant Alpha the right to subscribe for up to the number of shares which are permitted to be issued:</p> <ul style="list-style-type: none"> • without Shareholder approval under Listing Rule 7.1; or • where the Company has received Shareholder approval under Listing Rule 7.1A, the number of Shares allowable in accordance with that approval; or • where the Company has received Shareholder approval to issue in excess of that allowable under listing Rule 7.1 and 7.1A, that number of Shares allowable in accordance with that approval, <p>(the Maximum Facilities Shares).</p>
Option Exercise Request	<p>The Company may issue an Option Exercise Request at any time during the 48 month Commitment Period, which commenced 6 January 2023.</p> <p>The Option Exercise Request must specify:</p> <ul style="list-style-type: none"> • the Exercise Window; • The Floor Price applicable to the Exercise Window; • number of Shares to be issued by the Company (Option Number), which must not exceed the Maximum Facility Shares; • specifying the date of issue; • signed by the Company; • be acknowledges as having been received by Alpha; and • specifying the name and address of the nominee if the Shares are to be issued to a nominee of Alpha.
Termination	<p>Any available facility, being the Maximum Facility Shares less the Option Exercise Shares will expire on the last day of the Commitment Period (Expiry Date).</p> <p>Alpha may terminate the Facility Agreement at any time by giving notice in writing to the Company in circumstances where:</p> <ul style="list-style-type: none"> • the Collateral Shares have not been issued; • the Company breaches any warranty and fails to rectify the breach within 10 business day; or • any regulatory authority commences an investigation, court proceedings or action in connection with the Company or a director of the Company. <p>The Company may terminate the Facility agreement by notice in writing prior to the Expiry Date.</p>
Exclusivity	During the Commitment Period, the Company must not solicit, negotiate or enter into any equity facility or substantively similar agreement with any third party without the prior written consent of Alpha.

SCHEDULE 2 – SUMMARY OF MATERIAL TERMS AND CONDITIONS OF THE BADEN-POWELL / WINDANYA OPTION AND SALE DEED

The material terms and conditions of the Baden-Powell / Windanya Option and Sale Deed are summarised below:

Option	A 2-year Option to acquire an 85% interest in the Windanya and Baden-Powell tenements (Project Tenements) from Horizon Minerals Limited's (Horizon) 100% owned subsidiary Black Mountain Gold Limited.
Consideration	(a) \$125,000 option fee, which was paid within 5 business days of signing; (b) the issue of 3,234,327 fully paid ordinary shares of Dundas Minerals at \$0.0773 per share (\$250,000), which are subject to a voluntary Escrow period of 6 months from the date of issue; and (c) An anniversary payment of \$125,000 cash within 5 business days of the first anniversary of signing of the agreement.
Exercise of the Option	Any time during the 24 month option period, but only after the Company has: (a) paid the \$125,000 anniversary payment; and (b) completed a minimum of \$500,000 of on-ground exploration on the Project Tenements.
Option Exercise Price	On exercise, \$1,000,000 is payable by the Company to Horizon as cash or shares, or a combination of cash and shares at the election of the Company.
Project Tenements Interest	An 85% joint venture interest in each of the tenements, with Horizon retaining a 15% free carried joint venture interest until a Decision to Mine is made on any prospect within any of the tenements. Should the Horizon's joint venture interest dilute to 5% it can elect to convert to a 2.5% net smelter royalty capped at 50,000 ounces Au (or equivalent).
Ore Processing Rights	Horizon will have priority ore processing rights from the tenements, to process ore through secure processing arrangements that are on equal or better terms than other processing alternatives available to the joint venture.
Withdrawal from the Deed	The Company may withdraw from the Deed at any time provided the \$125,000 anniversary payment has been made, and \$500,000 of on-ground exploration has been completed.

Project Tenements

Project Area	Tenement ID	Type	Status	Area (Ha)	Area (km)	Holder
Baden Powell / Scotia	P 24/5668	Prospecting Licence	Application	199.00	1.99	Dundas Minerals Limited
Baden Powell / Scotia	P 24/5666	Prospecting Licence	Application	177.00	1.77	Dundas Minerals Limited
Baden Powell / Scotia	P 24/5667	Prospecting Licence	Application	193.00	1.93	Dundas Minerals Limited
Baden Powell / Scotia	M 24/959	MINING LEASE	Granted	192.80	1.93	Black Mountain Gold Limited
Baden Powell / Scotia	M 24/919	MINING LEASE	Granted	747.35	7.47	Black Mountain Gold Limited
Baden Powell / Scotia	P 24/5046	Prospecting Licence	Granted	130.00	1.30	Black Mountain Gold Limited
Baden Powell / Scotia	P 24/5047	Prospecting Licence	Granted	155.00	1.55	Black Mountain Gold Limited
Baden Powell / Scotia	P 24/5048	Prospecting Licence	Granted	64.00	0.64	Black Mountain Gold Limited
Baden Powell / Scotia	P 24/5049	Prospecting Licence	Granted	196.00	1.96	Black Mountain Gold Limited
Total				2,054.15	20.54	
Windanya	P 24/5050	Prospecting Licence	Granted	192.00	1.92	Black Mountain Gold Limited
Windanya	P 24/5051	Prospecting Licence	Granted	128.00	1.28	Black Mountain Gold Limited
Windanya	P 24/5507	Prospecting Licence	Granted	163.88	1.64	Black Mountain Gold Limited
Windanya	P 24/5052	Prospecting Licence	Granted	187.00	1.87	Black Mountain Gold Limited
Windanya	P 24/5508	Prospecting Licence	Granted	147.51	1.48	Black Mountain Gold Limited
Windanya	P 24/5687	Prospecting Licence	Application	150.00	1.50	Dundas Minerals Limited
Windanya	P 24/5056	Prospecting Licence	Granted	116.00	1.16	Black Mountain Gold Limited
Windanya	P 24/5058	Prospecting Licence	Granted	137.00	1.37	Black Mountain Gold Limited
Windanya	P 24/5057	Prospecting Licence	Granted	198.00	1.98	Black Mountain Gold Limited
Windanya	P 24/5059	Prospecting Licence	Granted	116.00	1.16	Black Mountain Gold Limited
Windanya	P 24/5464	Prospecting Licence	Granted	111.86	1.12	Black Mountain Gold Limited
Windanya	P 24/4817	Prospecting Licence	Granted	111.00	1.11	Black Mountain Gold Limited
Windanya	P 24/5055	Prospecting Licence	Granted	137.00	1.37	Black Mountain Gold Limited
Total				1,895.25	18.95	

Your proxy voting instruction must be received by **10.00am (AWST) on Saturday, 18 November 2023**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



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